

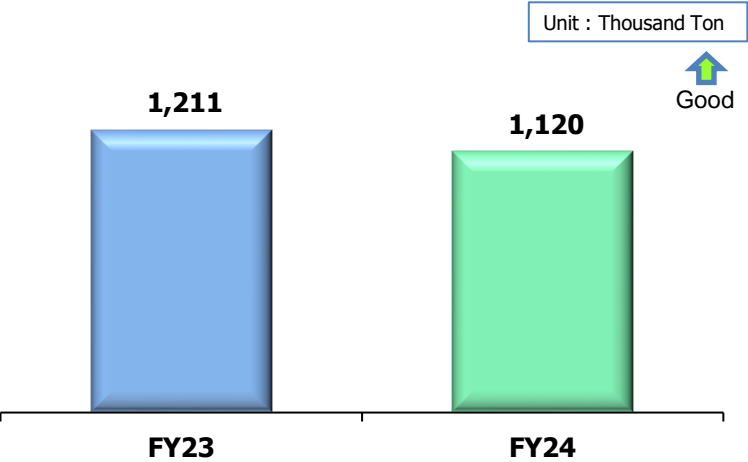
Company Performance

Financial Year ended March 31, 2024

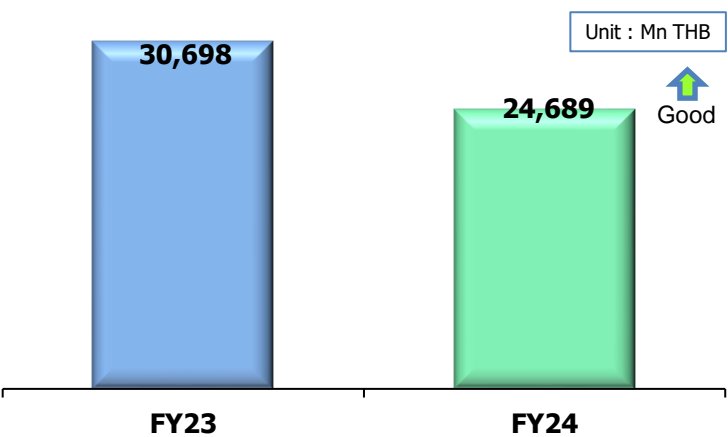
Economic slowdown, challenged international market conditions and increasing steel exports from China impacted volumes and realizations



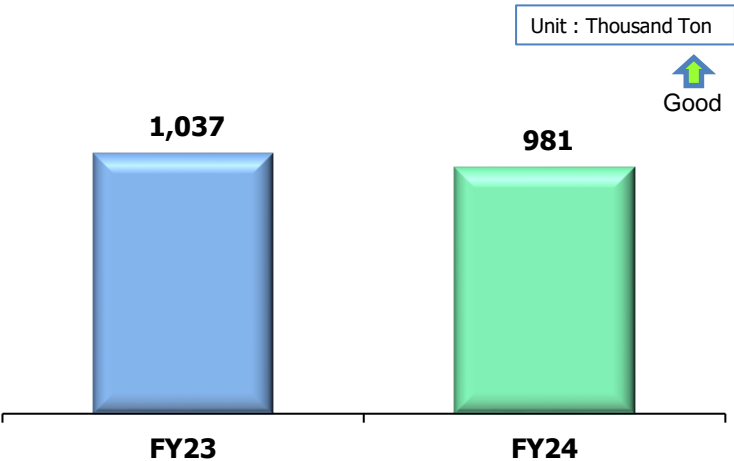
Total Sales



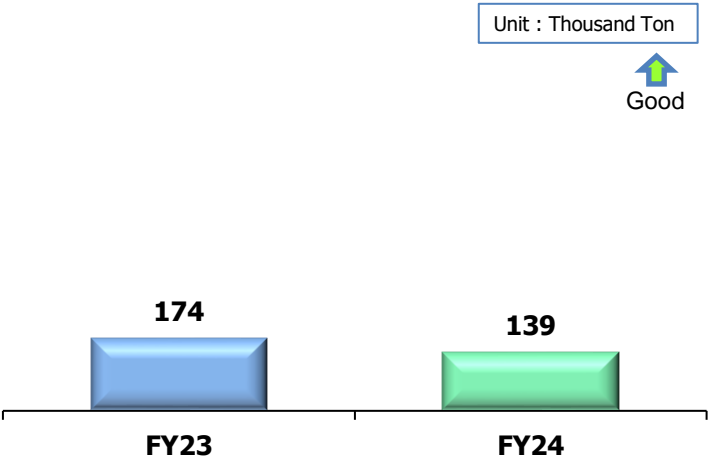
Revenue from sales, related services



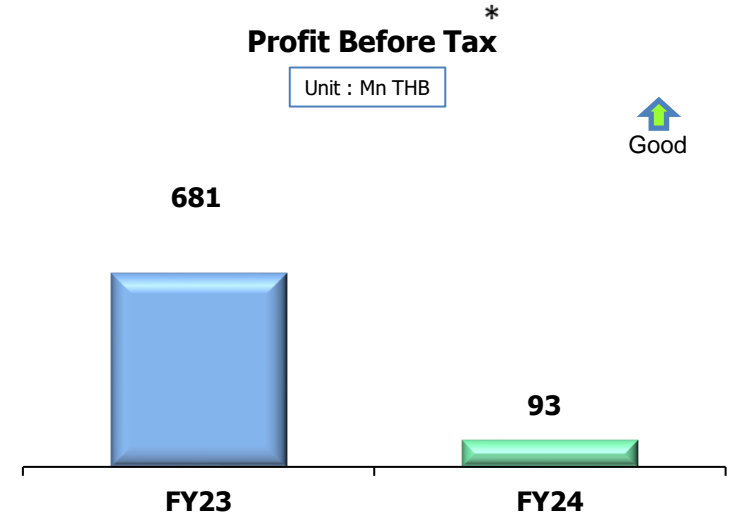
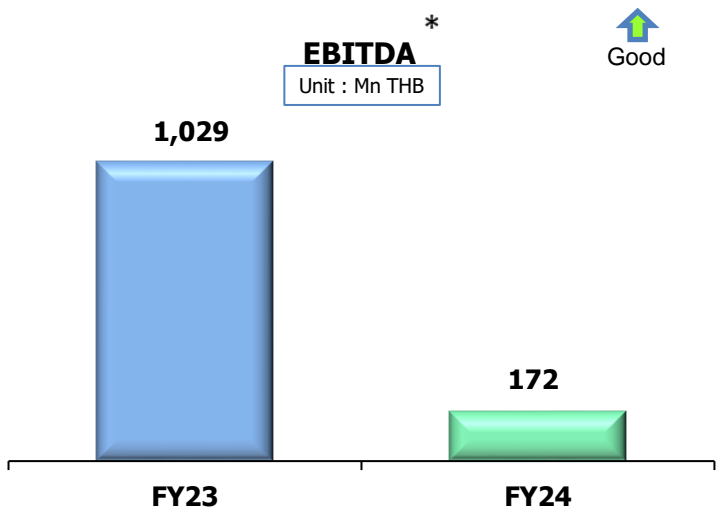
Total Domestic Sales



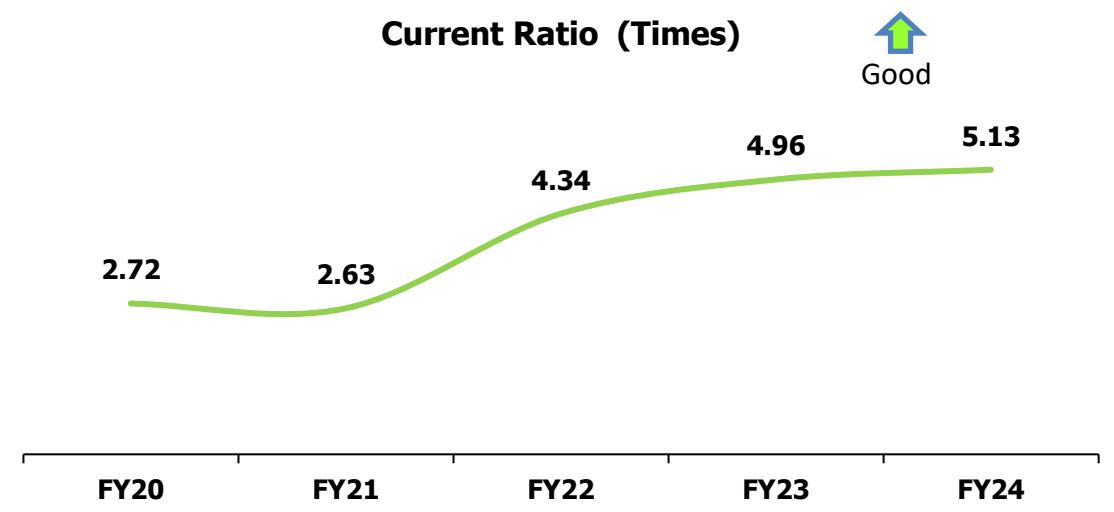
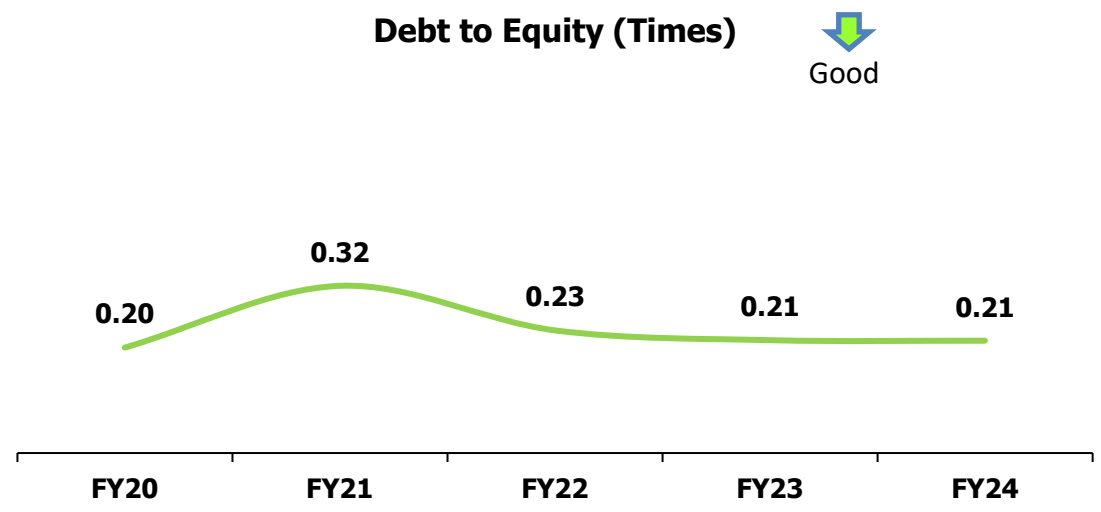
Export Sales



Lower volumes and realizations impacted profits as part of the steel industry business cycle – however, the Balance Sheet continued to strengthen



* FY24 Profit before tax included gains from disposal of idle assets held-for-sale 220 Mn THB (but not included in EBITDA).



Awards and Recognitions



SET ESG Ratings 2023 at “A” level
by the Stock Exchange of Thailand

- TSTH has been listed on Thai Sustainability Investment Index for 7 consecutive years since 2018 which recognizes Thai listed company with outstanding Environment, Social, and Governance (ESG) aspects.
- In 2023, TSTH has received “A” Rating in SET ESG Ratings, the inaugural year of the Stock Exchange of Thailand’s sustainability ratings for Thai listed companies.



Excellent Corporate Governance Award at 5-star rating from Thai Institute of Directors (Thai IOD) in collaboration with the Stock Exchange of Thailand.

Since 2018, TSTH has consistently received an Excellent level in the Corporate Governance Report (CGR) of Thai Listed Companies for 6 years consecutively, surpassing the average score of all listed companies.



Sustainability Disclosure Award for the year 2023 from Thaipat Institute-every year since 2017.



ESG100 Securities Group Company in 2016, 2022 and 2023 from Thaipat Institute.



Thai Private Sector Collective Action Against Corruption Certified member from 2022 – 2025



Green Mining Award 2023 from Ministry of Industry – every year since 2018



Green Industry certified for NTS, SCSC, SISCO



Carbon Footprint of Organization Certification for SISCO Plant every year since 2018 from Thailand Greenhouse Gas Management Organization



Certificate of Carbon Footprint of Product (CFP) and Certificate of Carbon Footprint of Circular Economy Product (CE-CFP) from Thailand Greenhouse Gas Management Organization



CSR-DPIM Continuous Award 2023 from Ministry of Industry – every year since 2019

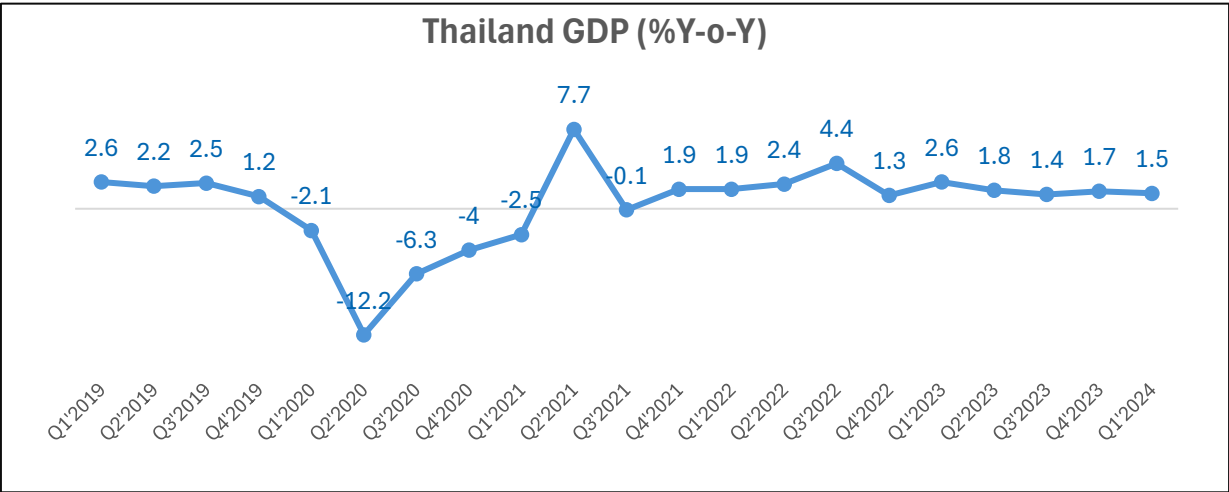


CSR-DIW Continuous Award 2023 from Ministry of Industry – every year since 2017

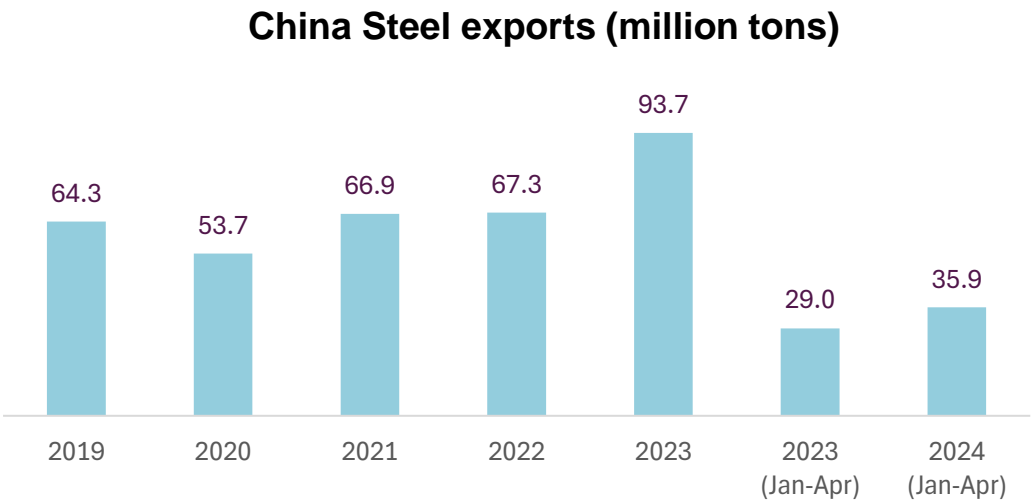
Outlook – expect expeditious Budget disbursements and hoping for stimulus measures from the Government



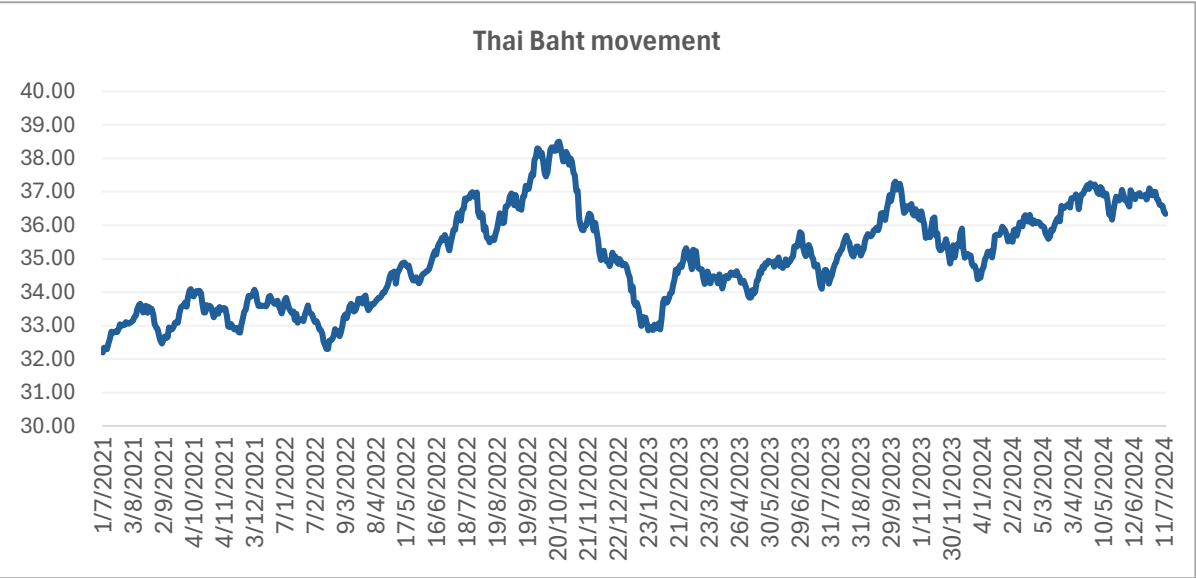
Thailand GDP (%Y-o-Y)



China Steel exports (million tons)



Thai Baht movement



Thailand Long Product Steel ('000 tons) Consumption

