



TSTH 039/2025

July 17, 2025

To: President
The Stock Exchange of Thailand

**Subject: Report of the Company's Operating Results for the First Quarter of FY2026
(April-June 2025)**

Dear Sir / Madam,

Tata Steel (Thailand) Public Company Limited ("Company") would like to report the company's operating results for the first quarter of FY2026 (April-June 2025) as under:

1. Operating Results compared with previous quarter & previous year

1.1 Revenue from sales and related services

The deliveries of the Company for the current quarter were at 338 K Ton, higher than the deliveries of 328 K Ton in the previous quarter on account of increased domestic demand driven by improved market sentiment for rebar. As compared to the same quarter of the previous year, the sales volume is higher due to higher domestic rebar sales, partly offset by lower carbon wire rods and export sales.

Revenue from sales and related services in the current quarter was at 6,838 Mn THB, higher than the previous quarter's, owing to higher sales volume and selling price. As compared to the same quarter previous year, the increase in revenue was primarily due to higher sales volume.

1.2 Profit Before Tax

The Company has reported a profit of 474 Mn THB in the current quarter against a profit of 189 Mn THB in the previous quarter and 93 Mn THB in the same quarter last year.

TATA STEEL (THAILAND)

บริษัท หาดู สดีล (ประเทศไทย) จำกัด (มหาชน) Tata Steel (Thailand) Public Company Limited

สำนักงานใหญ่ : 555 อาคารราสา วัน (อาคาร บี) ชั้น 20 ถนนพหลโยธิน แขวงจตุจักร เขตจตุจักร กรุงเทพมหานคร 10900 โทรศัพท์ 0-2937-1000 โทรสาร 0-2937-1223 www.tatasteelthailand.com เลขทะเบียน 0107545000136
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2. Statement of Financial Position

2.1 Assets

As on June 30, 2025, **the total assets** have increased by 83 Mn THB over March 31, 2025, mainly from:

- Increase in cash and cash equivalents by 986 Mn THB.
- Decrease in inventories by 582 Mn THB.
- Decrease in trade and other current receivable by 267 Mn THB.

2.2 Liabilities and Equity

As on June 30, 2025, **the total liabilities & equity** have increased by 83 Mn THB over March 31, 2025, mainly from:

- Decrease in trade and other current payables by 387 Mn THB.
- Increase in current income tax payable by 100 Mn THB.
- Increase in total equity by 354 Mn THB from total comprehensive income for the period.

Please be informed accordingly.

Sincerely yours,

Tata Steel (Thailand) Public Company Limited

(Tarun Kumar Daga)
President & CEO

Corporate Secretary Office
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