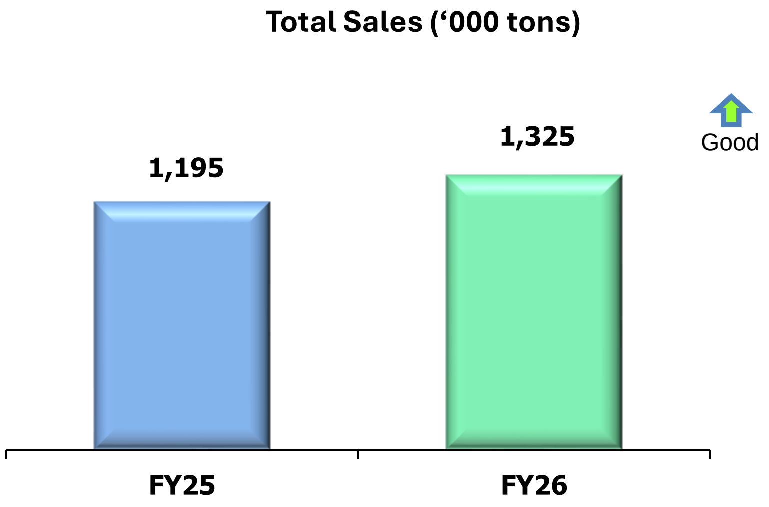
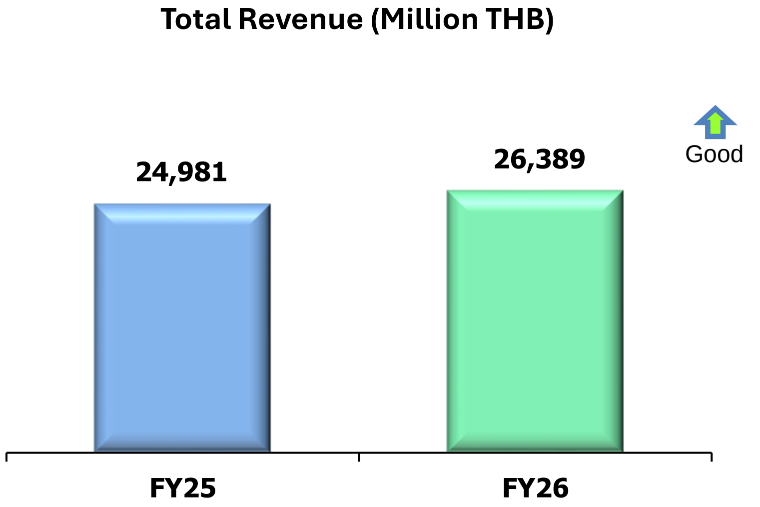
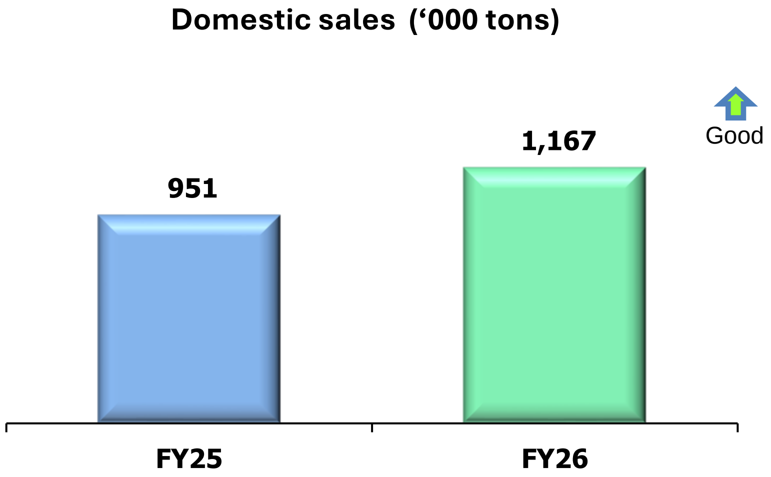
Company Performance

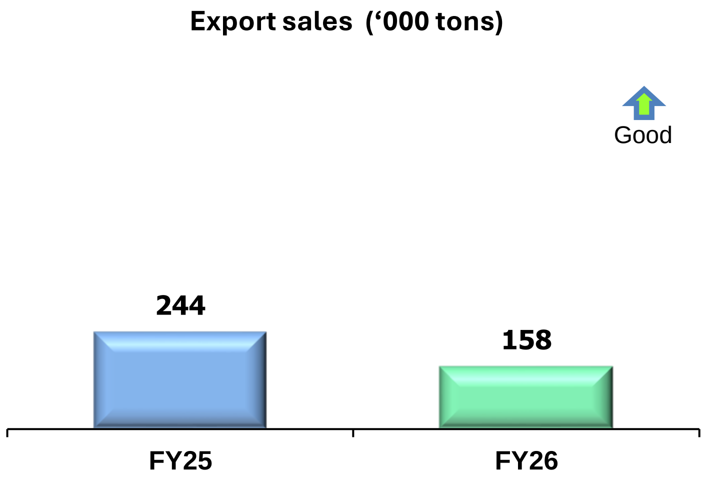
Financial Year ended March 31, 2026

Sales Performance FY26: Overall sales higher compared to FY25, owing to strong domestic sales of rebars, supported by continued demand for EF products and improved market sentiments

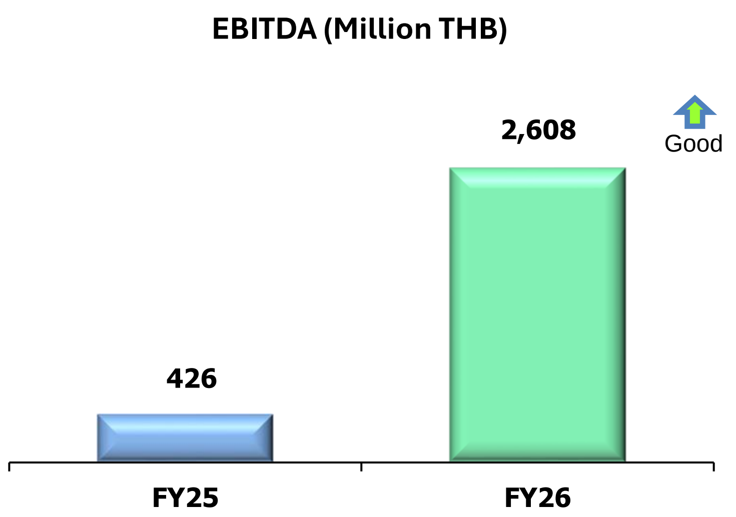


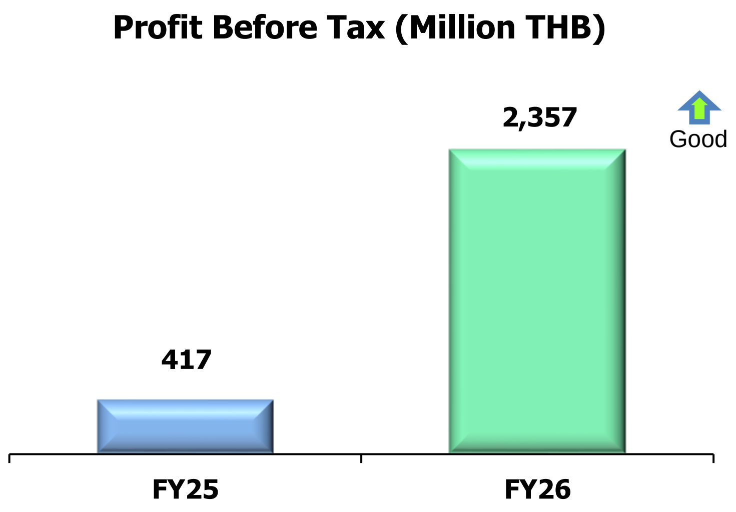


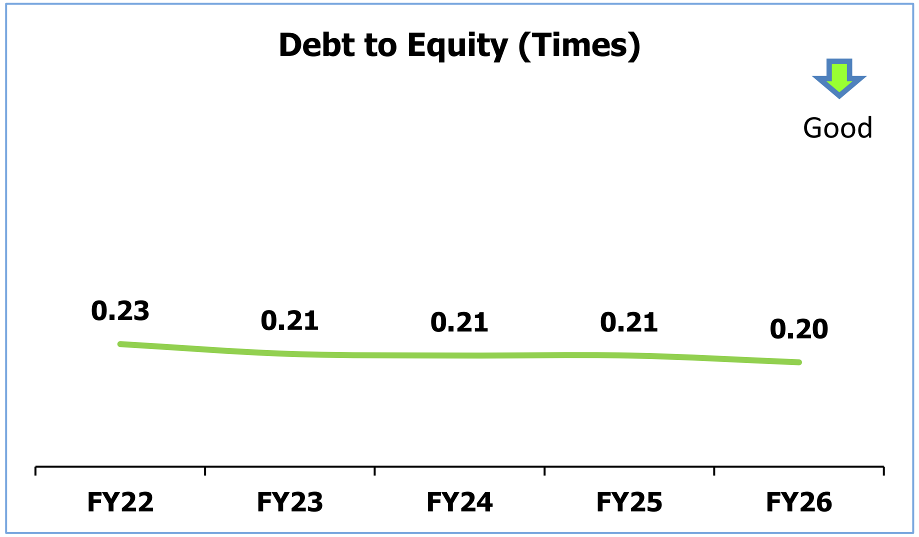


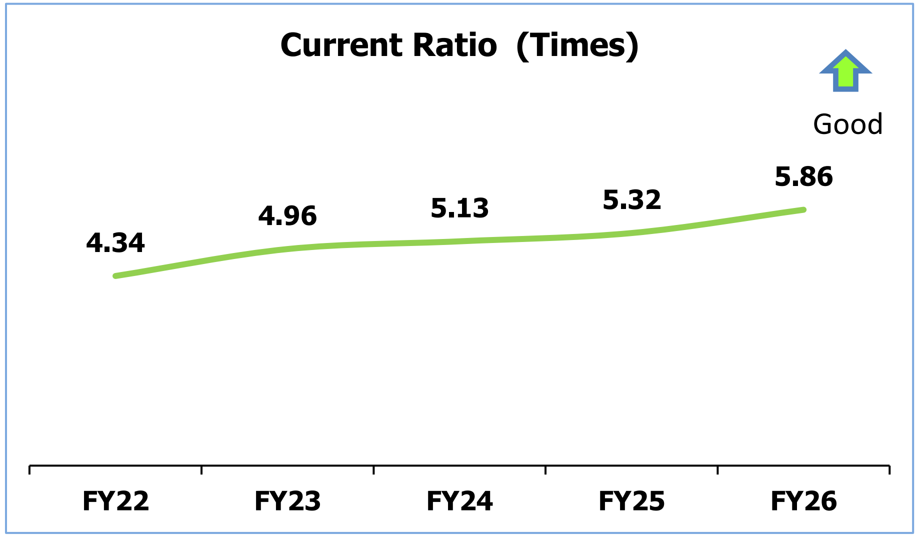


Financial Performance FY26: Better in FY26 compared to FY25, due to higher sales and improved operating efficiencies









Awards and Recognitions

Corporate Governance and Sustainability

1) Excellent Corporate Governance Score
2) Thai Private Sector Collective Action against Corruptic
3) Sustainability Disclosure Award for 2025
4) ESG DNA Recognition Certificate

Environmental Performance & Eco-Industrial Certifications

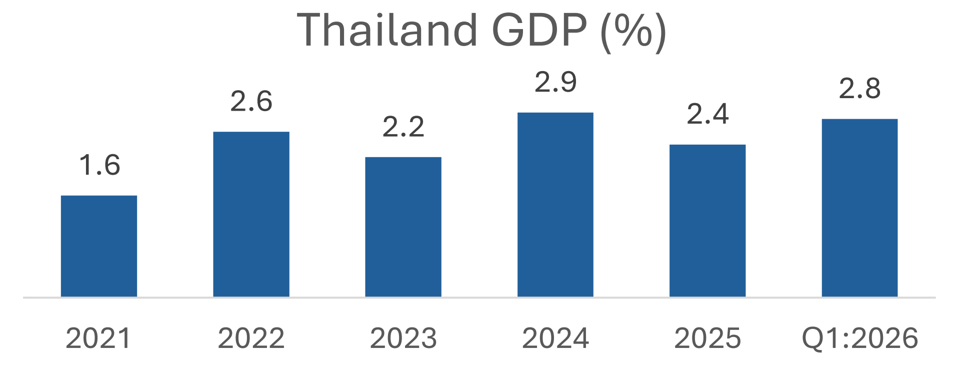
1. Green Mining Award (3 Plants)
2. White Flag-Green Star Award (NTS and SCSC)
3. “ECO World Class” Certificate (NTS)

Social Responsibility, Safety & Innovation

1. The Excellent Practices Establishment on Occupational Safety & Health in National Level Award (3 Plants)
2. Carbon Footprint for Product (CFP) Certification 2025 (NTS and SCSC)
3. “Green Label” Product & EcoAdvance Certification (SCSC)
4. CSR – DPIM CSR – DIW Continuous Award 2025 (3 Plants)
5. Thailand Kaizen Award 2025 (SISCO)
6. Industry 4.0 Recognition Awards 2025 (SISCO)
7. Carbon Footprint for Organization (CFO) Certification 2025 (3 Plants)

Outlook - GDP Growth expected to grow @ 2%, with support from Exports, and increased public/private spending

GDP growth @ 2.8% in Q1 2026

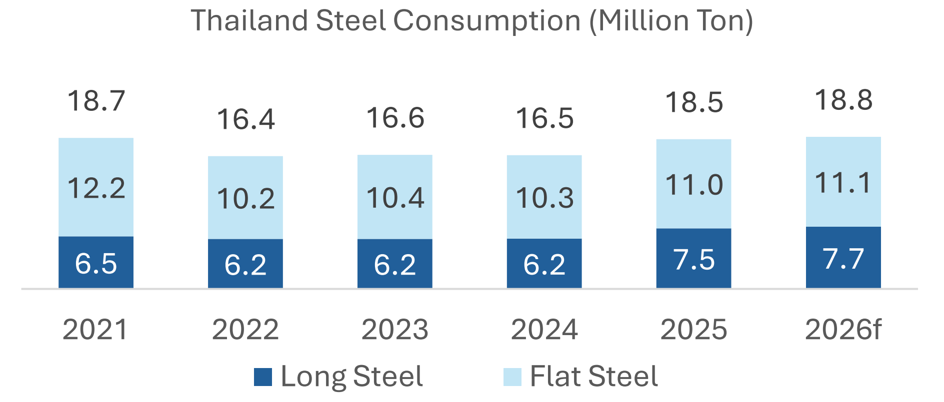


Economic Divergence in 2025

Growth in Exports & Construction vs. Contraction in Tourism and Industrial Sectors

	Unit	2025	%y-o-y change
Export Value	Billion Baht	13,509	3.8
No. of Tourist	Million People	33	-7.2
Construction Value	Billion Baht	1,503	6.5
Automotive Production	Million unit	1.44	-1.6
Cement Consumption	Million Ton	31.4	-2.3
Currency	USD-Baht	33.04	-6.8

Steel consumption expected to increase slightly during 2025 - 2026



- Thai economy has been holding on **above 2% over last 4 years** with **low inflation and interest rates**
- The economy is **expected to improve** in coming years due to **stable government**